SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

# EQUITY WEEKLY REPORT

01st August 2026

## Market Snapshot

| KEY INDICES | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| S&P CNX NIFTY | 24383.60 | 23767.45 | **2.59** |
| SENSEX | 78094.64 | 76059.77 | **2.68** |
| NIFTY MIDCAP 100 | 62915.30 | 61622.35 | **2.10** |
| NIFTY SMLCAP 100 | 19339.65 | 18874.95 | **2.46** |

(Source: Capitaline, Investing.com)

## Sectoral Snapshot

| KEY INDICES | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| NIFTY BANK | 57264.85 | 56693.50 | **1.01** |
| NIFTY AUTO | 28744.15 | 27217.95 | **5.61** |
| NIFTY FMCG | 49121.20 | 49053.30 | **0.14** |
| NIFTY IT | 30708.90 | 28767.95 | **6.75** |
| NIFTY METAL | 12719.00 | 12401.55 | **2.56** |
| NIFTY PHARMA | 26534.80 | 25548.15 | **3.86** |
| NIFTY REALTY | 901.45 | 881.80 | **2.23** |
| BSE CG | 77012.22 | 77369.24 | **-0.46** |
| BSE CD | 65145.56 | 62891.64 | **3.58** |
| BSE Oil & GAS | 26484.24 | 26058.29 | **1.63** |
| BSE POWER | 7668.81 | 7722.98 | **-0.70** |

(Source: Investing.com)

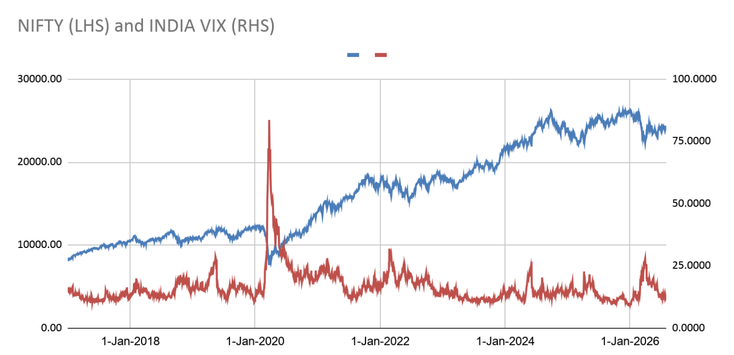
## FII & DII Activities (Rs Crore)

24/07/2026 to 31/07/2026

| Activities | FIIs | DIIs |
|---|---|---|
| Buy | 95301.58 | 109195.06 |
| Sell | 92654.98 | 98353.85 |
| Net | **2646.60** | **10841.21** |

(Source: Capitaline)

## Nifty Vs. INDIA VIX




(Source: NSE)

## Markets gain for week amid mixed global cues

Indian equity markets ended the week with strong gains, driven by robust corporate earnings, broad-based buying and resilient domestic sentiment. On the macro front, India's foreign exchange reserves increased during the week, reflecting continued external sector resilience. Global cues remained mixed. In Europe, Eurozone inflation accelerated in July, while the eurozone economy expanded more than expected in the second quarter. In the U.S., economic growth slowed in the second quarter, reinforcing signs of moderating economic momentum. Meanwhile, the Bank of England kept interest rates unchanged, citing easing inflation alongside persistent upside risks from higher energy prices and geopolitical uncertainty. Overall, strong domestic earnings and resilient macroeconomic fundamentals outweighed mixed global signals, supporting investor sentiment during the week.

In the week ended on Friday, 31 July 2026, the S&P BSE Sensex jumped 2,034.87 points or 2.68% to settle at 78,094.64. The Nifty 50 index rose 616.15 points or 2.59% to settle at 24,383.60. The BSE 150 Mid-Cap index gained 1.64%

## Sensex Gainers - Weekly

| SCRIPS | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| BAJFINANCE | 1141.70 | 1012.65 | 12.74 |
| INFY | 1130.00 | 1040.95 | 8.55 |
| BAJAJFINSV | 2029.40 | 1876.95 | 8.12 |
| M&M | 3396.35 | 3161.00 | 7.45 |
| HCLTECH | 1346.50 | 1270.70 | 5.97 |

(Source: Capitaline)

## Sensex Losers - Weekly

| SCRIPS | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| HINDUNILVR | 2100.80 | 2144.75 | -2.05 |
| POWERGRID | 284.30 | 288.30 | -1.39 |
| ITC | 280.95 | 283.60 | -0.93 |

(Source: Capitaline)

## Nifty Gainers - Weekly

| SCRIPS | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| BAJFINANCE | 1141.20 | 1012.80 | 12.68 |
| DIVISLAB | 8056.00 | 7248.50 | 11.14 |
| INFY | 1130.10 | 1040.90 | 8.57 |
| BAJAJFINSV | 2029.10 | 1876.70 | 8.12 |
| M&M | 3398.50 | 3161.40 | 7.50 |

(Source: Capitaline)

## Nifty Losers - Weekly

| SCRIPS | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| ADANIPORTS | 1696.50 | 1768.30 | -4.06 |
| COALINDIA | 414.15 | 427.40 | -3.10 |
| SHREECEM | 26055.00 | 26740.00 | -2.56 |
| ONGC | 242.53 | 248.76 | -2.50 |
| HINDUNILVR | 2101.30 | 2145.00 | -2.04 |

(Source: Capitaline)

to close at 16,956.26. The BSE 250 Small-Cap jumped 1.5% to end at 7,028.34.

India's foreign exchange reserves rose by $1.08 billion to $676.24 billion in the week ended 17 July 2026, according to data released by the Reserve Bank of India (RBI).
Foreign currency assets (FCAs), the largest component of the reserves, increased by $4.55 billion to $551.06 billion. Gold reserves fell by $3.48 billion to $101.75 billion during the week. Special Drawing Rights (SDRs) rose by $44 million to $18.67 billion. India's reserve position with the International Monetary Fund (IMF) declined by $32 million to $4.76 billion at the end of the reporting week.

**Global Markets:**

Eurozone annual inflation rose to 2.9% in July 2026 from 2.8% in June, driven by higher energy prices amid renewed US-Iran tensions. Core inflation edged up to 2.5%, remaining above the ECB's 2% target.

The eurozone economy expanded 0.4% in the second quarter, beating expectations of 0.2%, according to official data.

The US economy grew at an annualized rate of 1.5% in Q2 2026, slowing from 2.1% in Q1 and missing expectations, as weaker business investment, government spending and net exports outweighed stronger consumer spending.

The Bank of England kept its Bank Rate unchanged at 3.75% in its July meeting, citing easing inflation and persistent upside risks from higher energy prices and geopolitical uncertainty, while reaffirming its commitment to the 2% inflation target.

(Source: Capitaline)

## Nifty Midcap 100 Gainers - Weekly

| SCRIPS | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| **BALKRISIND** | 2473.50 | 2013.50 | **22.85** |
| **COFORGE** | 1721.00 | 1484.70 | **15.92** |
| **LAURUSLABS** | 1816.20 | 1601.20 | **13.43** |
| **TVSMOTOR** | 4313.10 | 3870.20 | **11.44** |
| **CONCOR** | 525.50 | 477.55 | **10.04** |

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

| SCRIPS | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| **SYNGENE** | 385.90 | 406.65 | **-5.10** |
| **FLUOROCHEM** | 4366.80 | 4573.70 | **-4.52** |
| **BANKINDIA** | 137.95 | 142.62 | **-3.27** |
| **LICHSGFIN** | 523.10 | 538.95 | **-2.94** |
| **BHEL** | 407.00 | 417.30 | **-2.47** |

(Source: Capitaline)

## World Markets

| KEY INDICES | 31-JuL-26 | 24-JuL-26 | %Ch |
|---|---|---|---|
| **DJIA** | 52485.03 | 51947.25 | **1.04** |
| **NASDAQ** | 25373.85 | 24975.82 | **1.59** |
| **BOVESPA** | 177999.00 | 174041.95 | **2.27** |
| **FTSE 100** | 10868.05 | 10736.23 | **1.23** |
| **CAC 40** | 8509.64 | 8372.28 | **1.64** |
| **DAX** | 25629.24 | 25099.00 | **2.11** |
| **MOEX RUSSIA** | 2226.36 | 2165.54 | **2.81** |
| **NIKKEI 225** | 64362.02 | 64611.15 | **-0.39** |
| **HANG SENG** | 25884.43 | 24963.23 | **3.69** |
| **STRAITS TIMES** | 5628.50 | 5588.34 | **0.72** |
| **SHANGHAI COMPOSITE** | 3832.26 | 3814.20 | **0.47** |
| **JAKARTA** | 6236.13 | 6196.43 | **0.64** |

(Source: Capitaline, Investing.com)

## Outlook and Technical View

Higher oil prices will remain key focus point. Investors will closely monitor the Q1 FY27 earnings season and management commentary for cues on the business outlook for FY27, developments in the US-Iran conflict and the progress of the monsoon, for further market cues. Besides, the movement of rupee against the dollar will also closely track in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 24313, 24241, 24183, 24002 while levels of 24442, 24501, 24572, 24751 may act as resistance with pivot point at 24371.

(Source: Capitaline)

# Derivative Weekly Wrap

## OPEN INTEREST DETAILS

| Symbol | Expiry Date | LTP | Pr. LTP | Ch. | Premium/discount | OI | Prev. OI | Ch. in OI |
|---|---|---|---|---|---|---|---|---|
| **NIFTY** | 25-Aug-26 | 24430.00 | 23890.00 | **2.26%** | **46.40** | 504837 | 327436 | **54.18%** |
| **BANKNIFTY** | 25-Aug-26 | 57412.00 | 57100.00 | **0.55%** | **147.15** | 141014 | 91352 | **54.36%** |

(Source: NSE)

## COST OF CARRY

### Positive

| Symbol | Spot Price | Future Price | Expiry Date | Cost of Carry |
|---|---|---|---|---|
| **MUTHOOTFIN** | 3119.60 | 3138.60 | 25-Aug-26 | **8.89%** |
| **LUPIN** | 2415.00 | 2428.80 | 25-Aug-26 | **8.34%** |
| **JSWSTEEL** | 1270.00 | 1277.10 | 25-Aug-26 | **8.16%** |
| **AMBUJACEM** | 432.20 | 434.55 | 25-Aug-26 | **7.94%** |
| **CUMMINSIND** | 5519.00 | 5549.00 | 25-Aug-26 | **7.94%** |
| **MFSL** | 1499.00 | 1507.10 | 25-Aug-26 | **7.89%** |
| **GAIL** | 181.44 | 182.42 | 25-Aug-26 | **7.89%** |
| **UPL** | 604.30 | 607.55 | 25-Aug-26 | **7.85%** |
| **BANKBARODA** | 242.60 | 243.90 | 25-Aug-26 | **7.82%** |
| **BHARATFORG** | 2199.80 | 2211.50 | 25-Aug-26 | **7.77%** |

(Source: NSE)

### Negative

| Symbol | Spot Price | Future Price | Expiry Date | Cost of Carry |
|---|---|---|---|---|
| **SHREECEM** | 26055.00 | 25560.00 | 25-Aug-26 | **-27.74%** |
| **LICHSGFIN** | 523.10 | 515.45 | 25-Aug-26 | **-21.35%** |
| **SIEMENS** | 3760.00 | 3728.00 | 25-Aug-26 | **-12.43%** |
| **MARUTI** | 14234.00 | 14126.00 | 25-Aug-26 | **-11.08%** |
| **IOC** | 140.17 | 139.60 | 25-Aug-26 | **-5.94%** |
| **ICICIBANK** | 1435.40 | 1430.30 | 25-Aug-26 | **-5.19%** |
| **BANDHANBNK** | 174.13 | 173.54 | 25-Aug-26 | **-4.95%** |
| **PAGEIND** | 40375.00 | 40255.00 | 25-Aug-26 | **-4.34%** |
| **INDUSINDBK** | 1012.45 | 1010.25 | 25-Aug-26 | **-3.17%** |
| **JUBLFOOD** | 438.25 | 437.35 | 25-Aug-26 | **-3.00%** |

(Source: NSE)

## PUT CALL-RATIO

| Symbol | PUT | CALL | RATIO |
|---|---|---|---|
| **NIFTY** | 48319375 | 42371355 | **1.14** |

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

| | | | | |
|---|---|---|---|---|
| **1. COFORGE** | **2. INFY** | **3. PERSISTENT** | **4. LTM** | **5. HCLTECH** |
| **6. TECHM** | **7. OFSS** | **8. TCS** | **9. WIPRO** | **10. SUZLON** |
| **11. THERMAX** | **12. BHEL** | | | |

(Source: Moneycontrol)

# DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.



SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |